



Storages of electricity in molecules

WinterWind Feb 2020

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SIEMENS Gamesa
RENEWABLE ENERGY

Siemens Gamesa – Key Facts*



95 GW
Globally Installed



+23,000
Employees



€9.1 B
Annual Revenue



€10 B
Market Capitalization



€25.1 B
Order Book



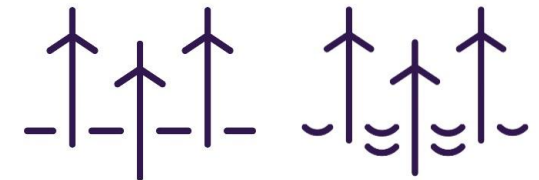
Offshore

- #1 in global Offshore market



Onshore

- #2 in global Onshore market
- #1 in Africa & LatAm



Portfolio covering all requirements

* End of June 2019

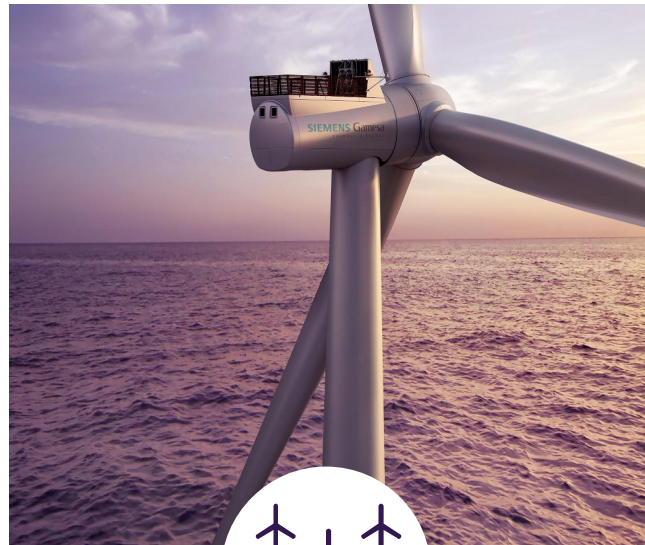
Three business units strongly positioned in the market



Onshore

84 GW installed since 1979

The **technological partner of choice** for Onshore wind power projects.



Offshore

15 GW installed since 1991

Most experienced offshore wind company with the most reliable product portfolio in the market.



Service

60 GW maintained

Commitment beyond the supply of the wind turbine to reach the profitability goals.

Leading player with ~13 GW¹ installed base in strongest growing market

Cumulated offshore installations (GW)



World's first project

1991: 4.95 MW | Vindeby, DK

+1 MW turbines

2000: 40 MW | Middelgrunden, DK

Power plant size

2011: 630 MW | London Array, UK

Large offshore DD

2017: 574 MW | Race Bank, UK

1) As of June 2019

The world is in a fundamental transformation.





We face major challenges ...

Growing energy demand



Increasing CO2 emissions



Climate change

We have a solution.

More Wind Power

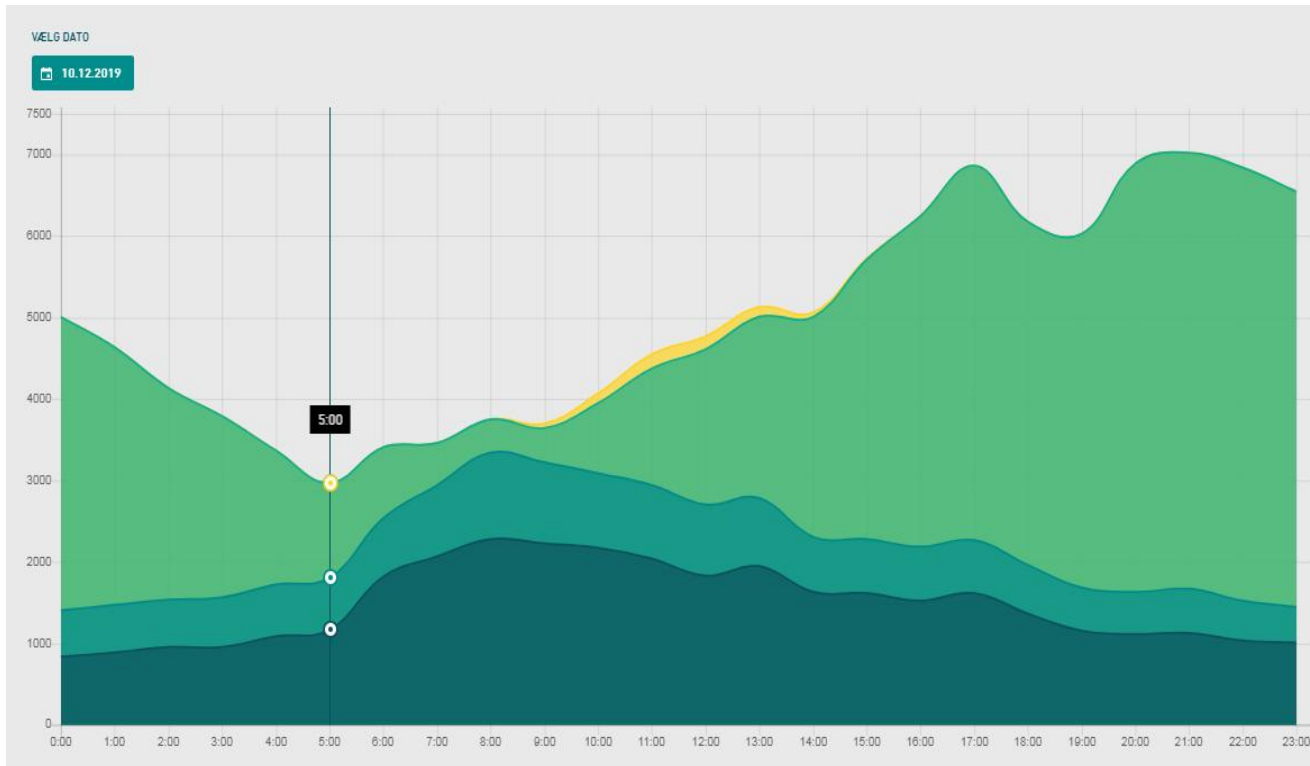


We have a solution.

More Wind Power - but there are challenges



Fluctuating renewable energy – photovoltaic (PV) and Wind in Denmark



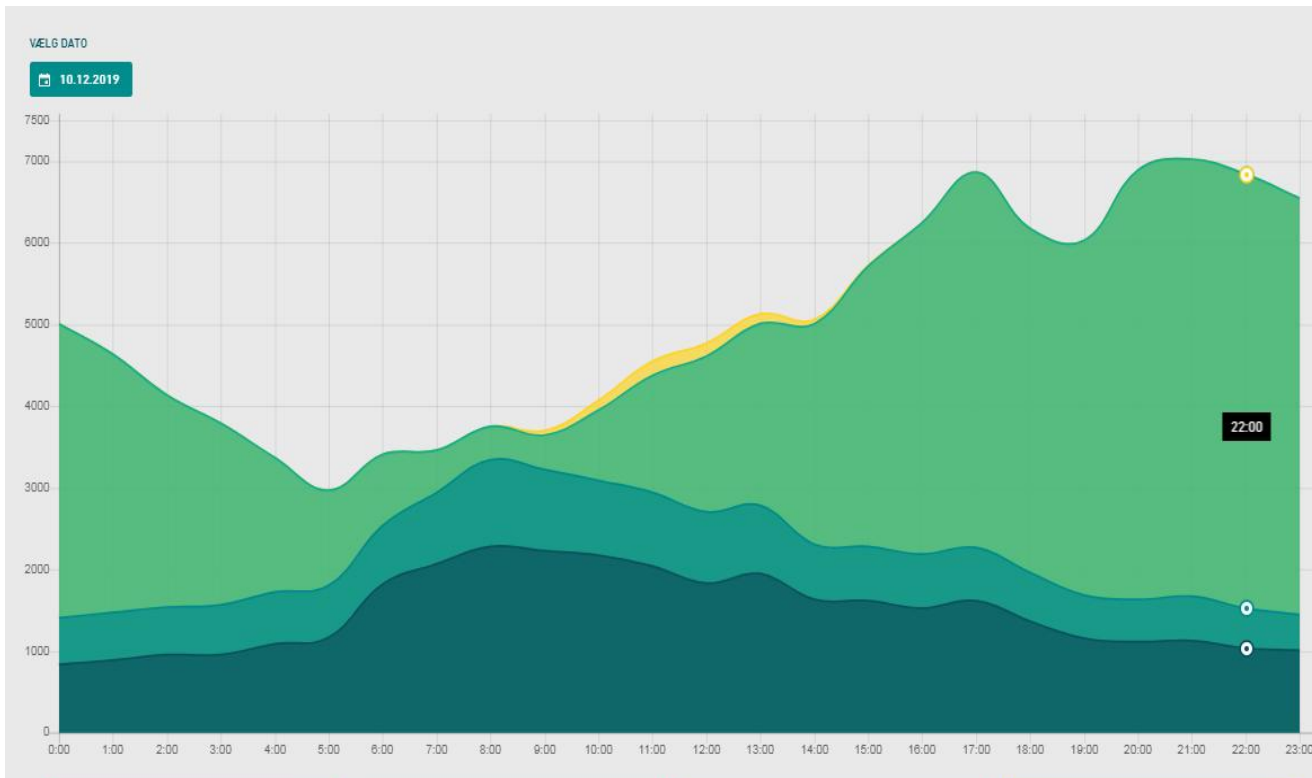
Energinet.dk

Screenshot from
10 December 2019 at 05:00 PM

Consumptions 3708 MW

Wind production 1165 MW = 31%

Fluctuating renewable energy – photovoltaic (PV) and Wind in Denmark



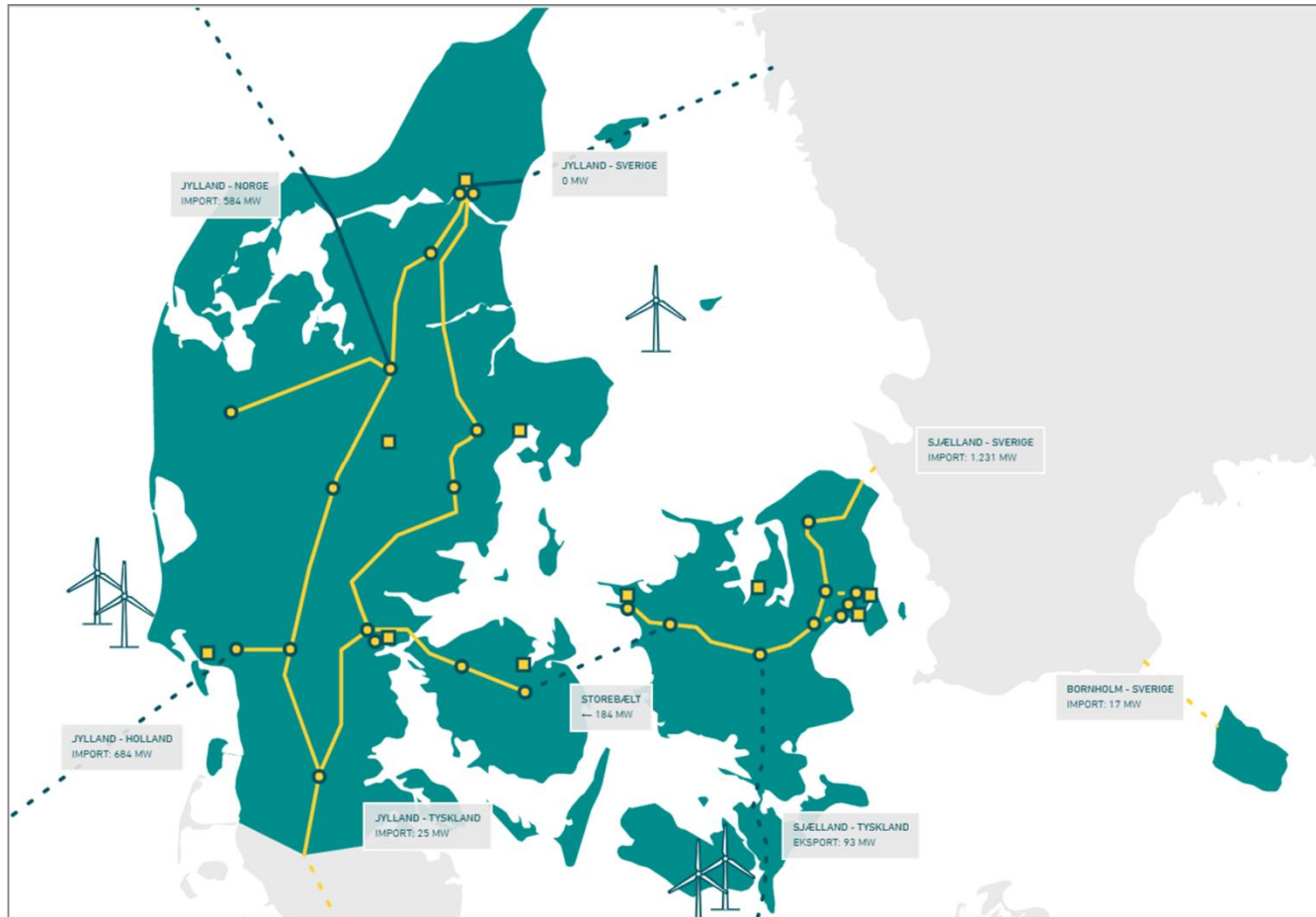
Energinet.dk

Screenshot from
10 December 2019 at 22:00 AM

Consumptions 4126 MW

Wind Power – 5320 MW = 129 %

Fluctuating renewable energy – photovoltaic (PV) and Wind



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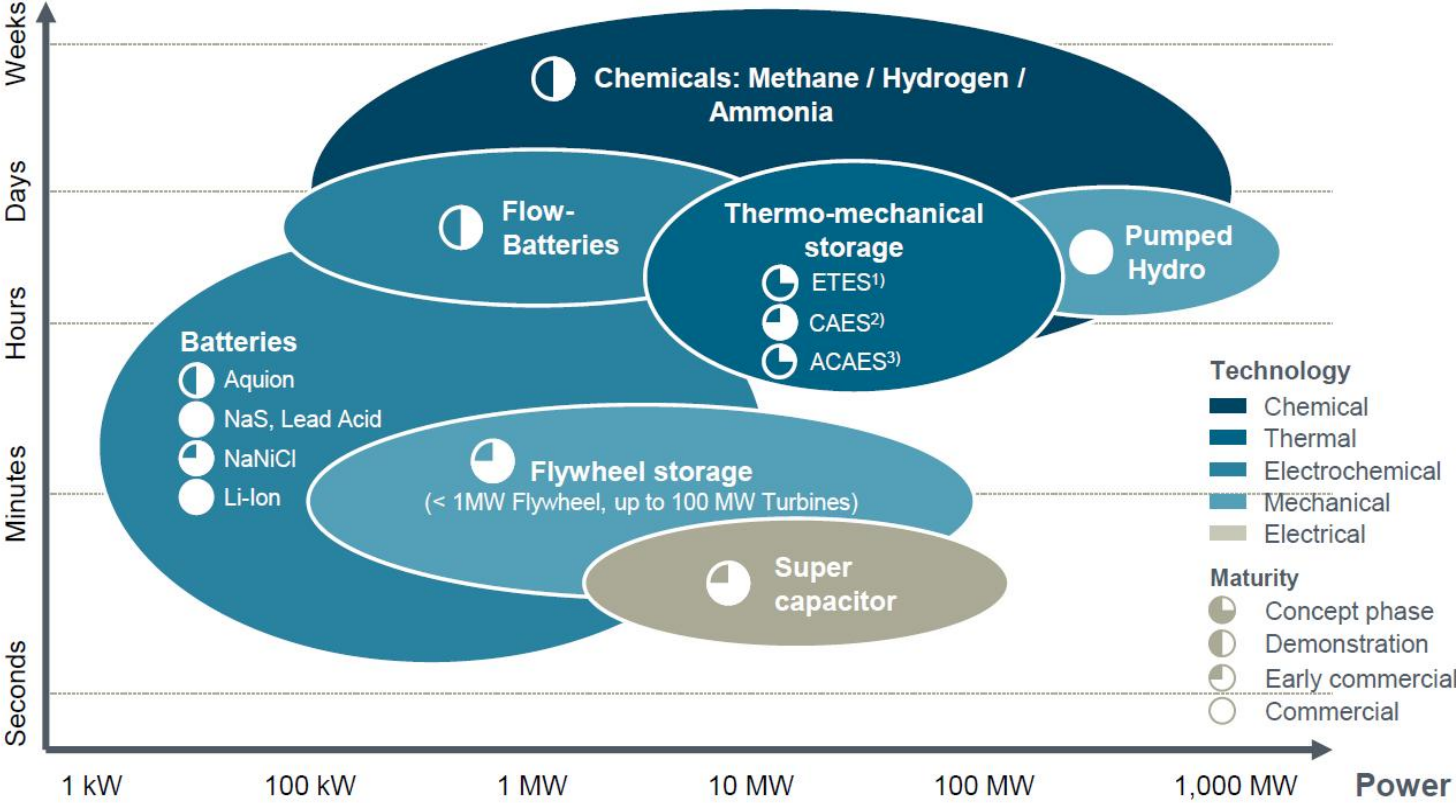
Denmark is today using Norway, Sweden and Germany as a “battery”

Can all EU countries follow the same strategy ?

Could we instead use “real” storage ?

Energy storage technologies, capacity/time

Storage time



Slide credit: Siemens A/S

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Hornsedale Power Reserve Australian



© Siemens Gamesa Renewable Energy A/S

At 100MW/129MWh, the Hornsdale Power Reserve is the largest lithium-ion battery in the world, and provides network security services to South Australian electricity consumers in concert with the South Australian Government and the Australian Energy Market Operator (AEMO)

To balance Denmark's energy "unbalance" it will require 20.000 Hornsdale plants.

Construction cost: € 31 million

Siemens Gamesa ETES in Hamburg – (Electric Thermal Energy Storage)







ETES draws electricity from the power grid and uses it to heat volcanic stones to temperatures of 600°C and higher.

The Electric Thermal Energy Storage system can store up to 130MWh of thermal energy for a week, which can be converted back into electrical energy using a 1.4MW steam turbine generator that can produce electricity for up to 24 hours.

The system can function alone, be added to an existing heat cycle or convert a thermal power plant into a storage plant.



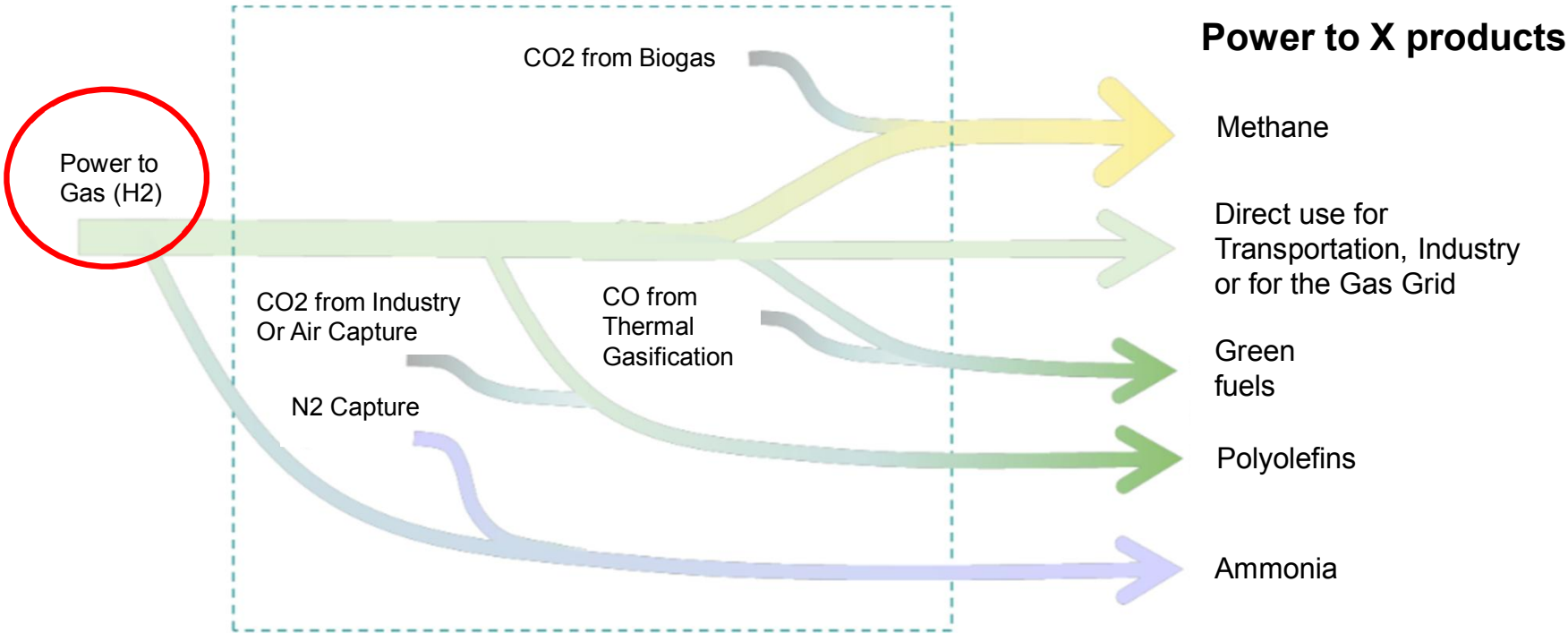
Application and Market: Evaluation of Hydrogen Application across major Transport Applications

Transport type		Predicted end-fuel
Light transport		kWh
Cars		kWh + H ₂ + Biofuels
Trucks		kWh + H ₂ + NH ₃ + Biofuels
Trains		kWh + H ₂
Ships		kWh + NH ₃
Air planes		kWh + Carbon based synthetic fuel (H ₂)

Take out

- Electricity is dominant energy source for light weight transport and short hauls
- Chemicals evaluated dominating energy source for heavy transport, marine transport and longer hauls.
- Hydrogen (H₂) component across dominating chemical fuel types

Hydrogen (H2) is the Key Component in Power to X



Source: Energinet: Systemperspektiv 2035

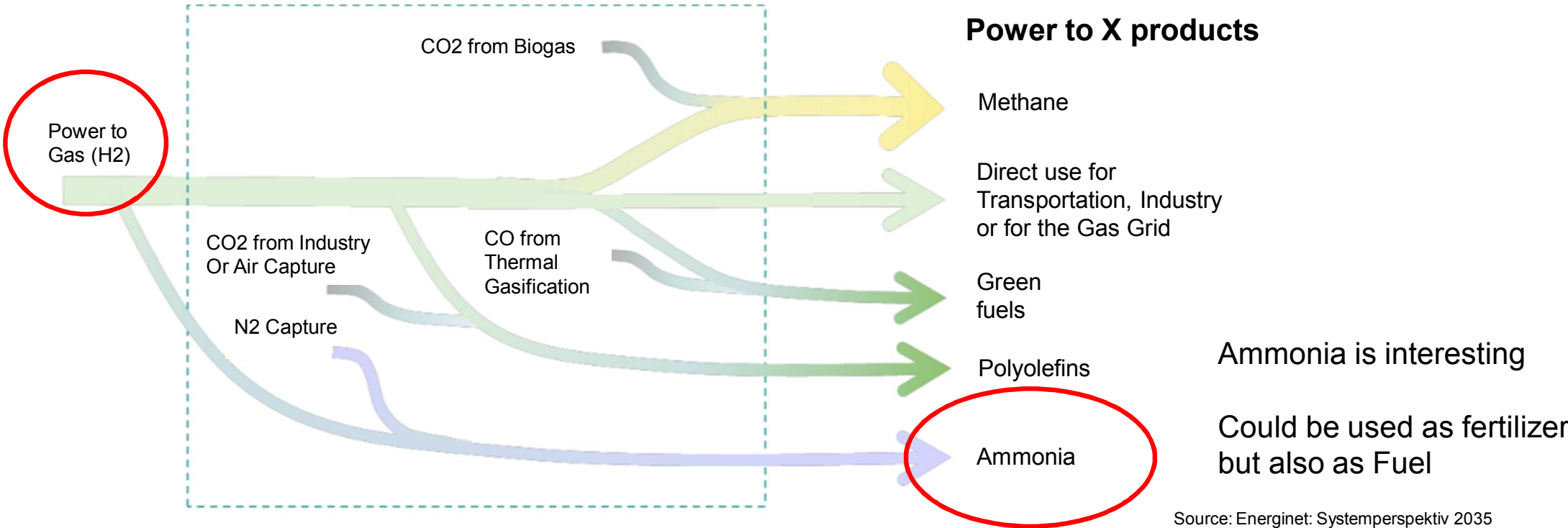
Carbon capture

Carbon capture is possible

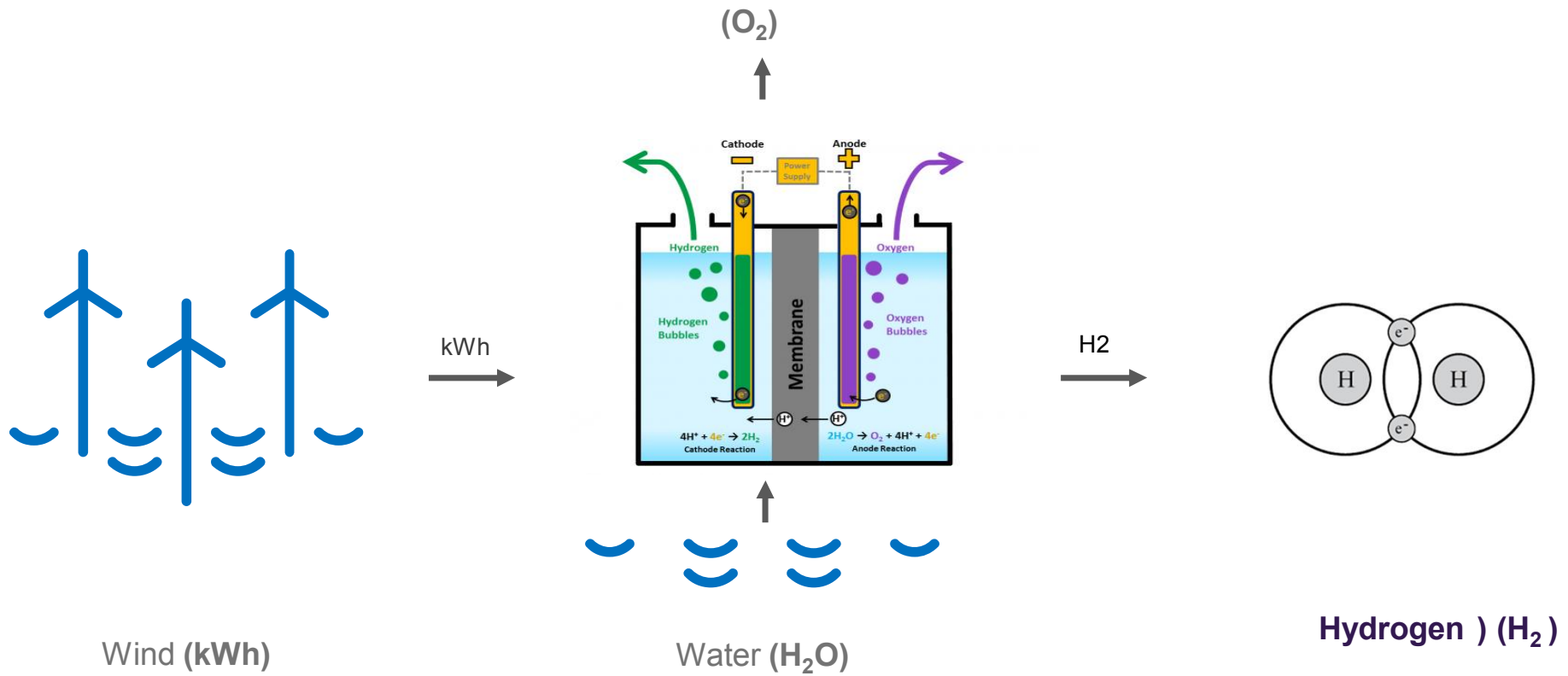
– but costly



Hydrogen (H2) is the Key Component



Wind to Chemistry – How to make Hydrogen (H₂)



Different Electrolyzer Systems

PEM
Proton-Exchange-Membran

Siemens Silyzer 200
1.2 MW



Siemens Silyzer 300
Modelized

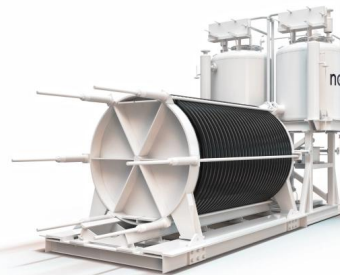


ALC
Alkaline Elektrolyse

GreenHydrogen
HyProvide™ A-Series



NEL
2.2 MW per stack

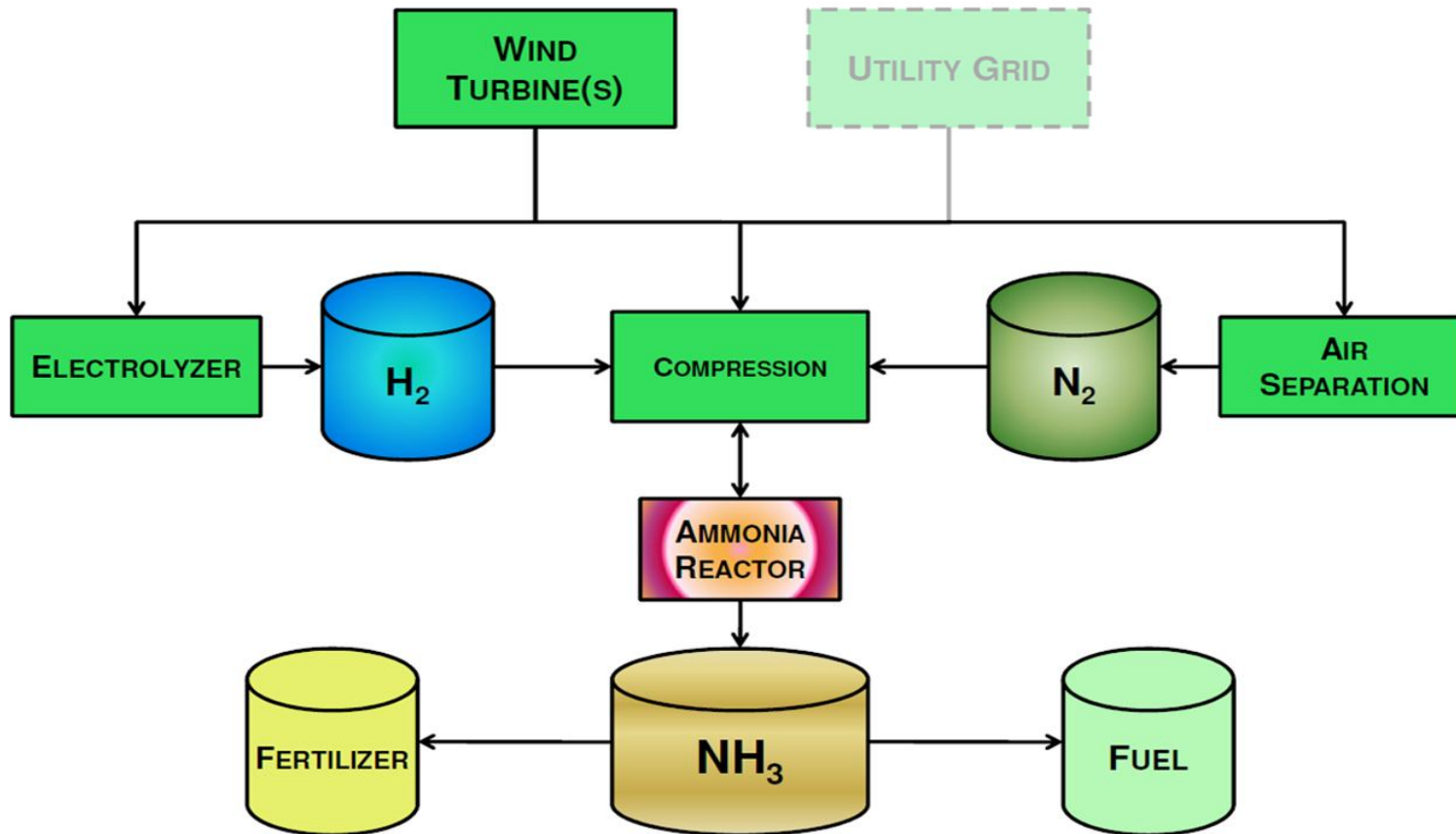


SOEC
Solid-Oxid

Haldor Topsø

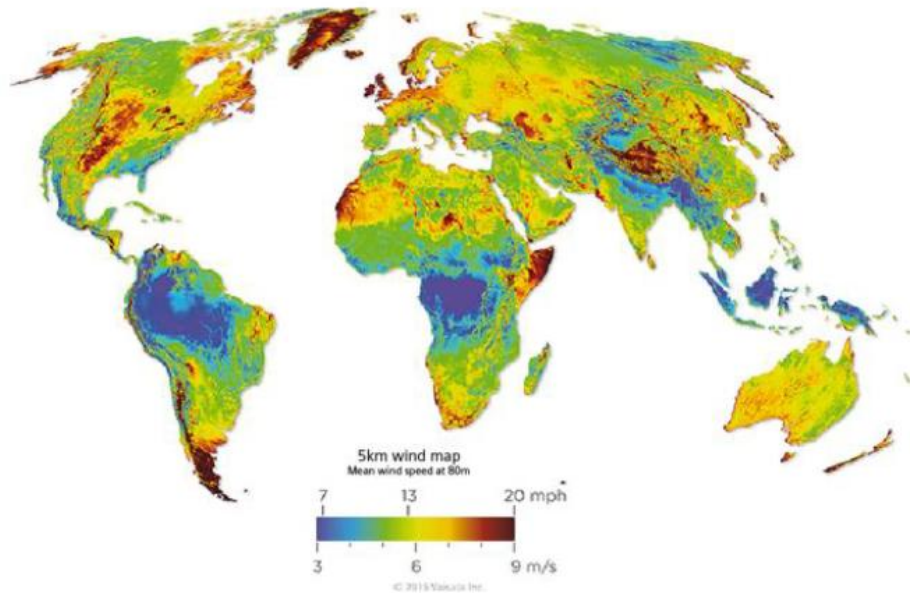


Ammonia, NH₃ as Green Fertilizer/Fuel produced with Renewable Energy

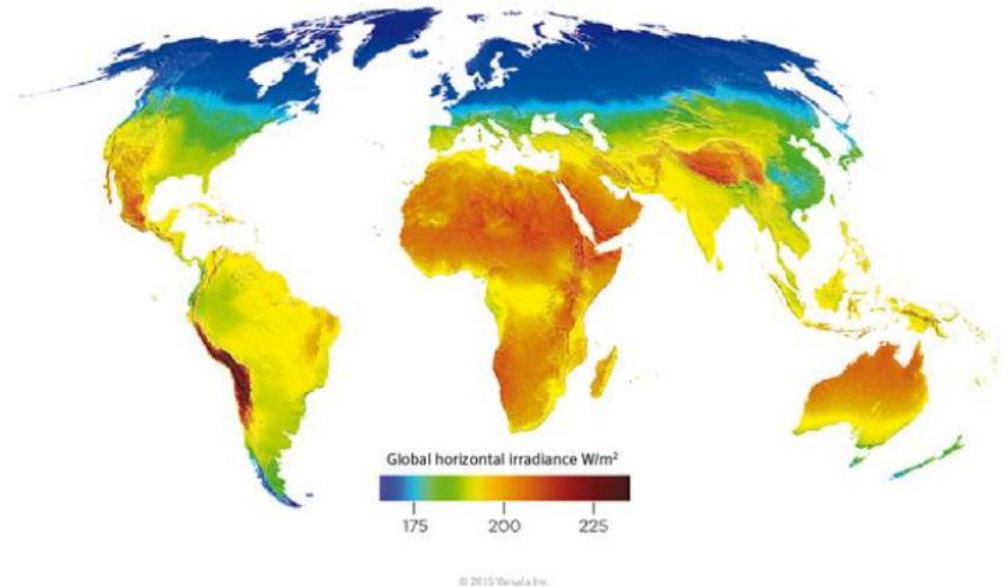


Sustainable Ammonia Production from U.S. Offshore Wind Farms: A Techno-Economic Review
Group 73 – Energy Systems, MIT
Lincoln Laboratory, S1-257,
Lexington, Massachusetts 02420-9176, United States

If large amounts of Green Ammonia is to be produced in Europe, Offshore Wind will be the most competitive solution



Global wind map



Global solar map

Graphics from Tanja Siegel – independent-medien-design.de

Easter morning, Fifth Avenue, New York City, 1900



Can we do it

Spot the car

Easter morning, Fifth Avenue, New York City, 1913



We can do it

Spot the horse

Thank you.

