

Case study Havsnäs Wind- & Manpower

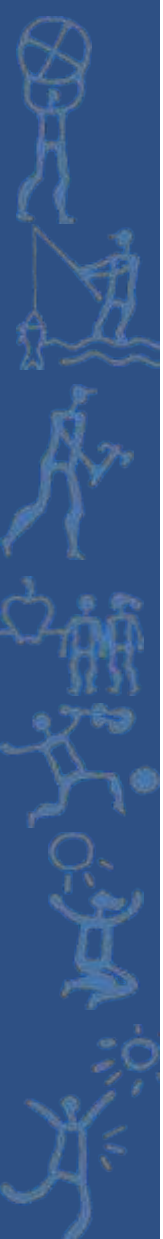
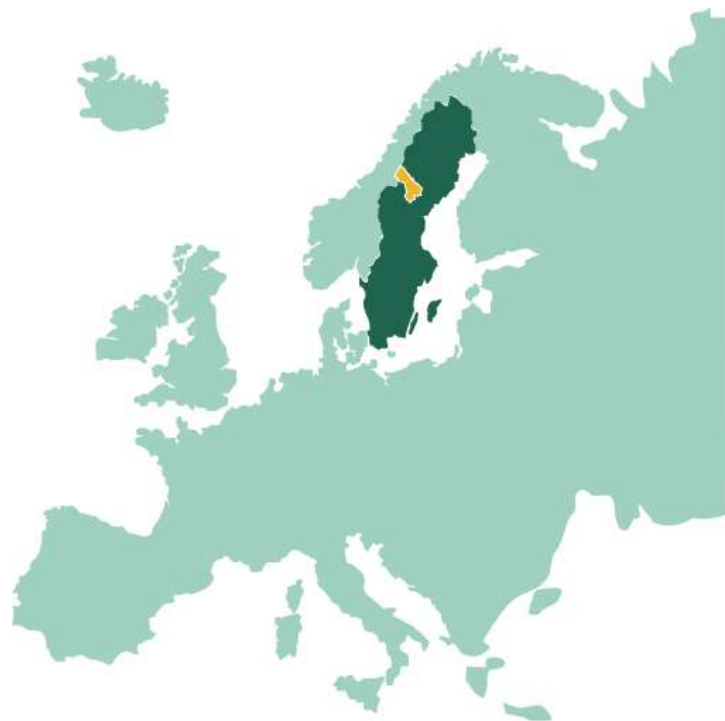


Strömsunds
Kommun

Karin Liinasaari

County Jämtland

Municipality Strömsund





Qualified Higher Vocational Education Windpower Technician



Vindkrafttekniker

www.stromsund.se

www.hjalmar.nu



The Energy Agency has designated four main nodes



Enterprise and business development



Training and qualification issues



Planning and licensing issues



Labour supply, operation and
maintenance

www.natverketforvindbruk.se

Strömsund is well known for it's wilderness with many wild animals, a high-density of bears and big mooses and many lakes with fish like trout and char.

Havsnäs Windfarm is Sweden's largest wind farm onshore with 48 turbines. Havsnäs Windfarm is located 30 kilometre north of Strömsund



Labour supply, operation and maintenance

Report:

Swedish Wind Energy (Svensk Vindenergi)

- Jobb i medvind

Report:

EWEA

- Wind at work.

Case study:

Strömsund Municipality

- Fallstudien Havsnäs



Svensk Vindenergi / Swedish Wind Energy - Jobb i medvind

From 2000 jobs to 14 000 (2020).

110 000 man-years, from 2009 - 2020



Swedish Wind Energy – Jobb i medvind

Employment Effects - From concept to park:

Examples: wind farm 25 wind turbines à 2 MW

| | Man-years per MW: | Ex. 50 MW |
|----------------------------------------------|-------------------|------------|
| Turbine & Generator | 4.5 | 225 |
| Tower & foundation | 5.1 | 75 |
| Assembly (montering) | 2.0 | 100 |
| Other effects, roads ... | 1.5 | 75 |
| Effects in the next step (subcontracting) | 2.5 | 125 |
| Multiplier | 3.0 | 150 |
| Total man-years | 15.0 | 750 |

Local/Regional employment potential 3-5 års.arb per MW

=> 150-250 man-years

(Including start-up phase: self assessment- vårt antagande)

Swedish Wind Energy – Jobb i medvind

Employment Effects - Operation & Maintenance (Drift och underhåll)
(Total= Direct, indirect and induced).

Examples: wind farm 25 wind turbines à 2 MW
man-years per MW

Ex. 50 MW

under 1 year

20 years

U.S. Energy Dep.:

0.5

25

500

EWEA:

0.4

20

400

(Land Based)

Sv. Wind Energy:

0.35

17.5

350

(Large-scale expansion.)

Self assessment

0.3

15

300

(Land Based)

Skilled local / regional labor demand/

Kompetent lokal/regional arbetskraft efterfrågas

Projects in Havsnäs wind farm

Guided tours

Tourist Film

Training Film

Case Study



Energy Agency funding



Case Study - Havsnäs Wind farm

The study has been designed to identify the companies involved and scale in personnel time has been spent. Time is summed to man-years.
1 man-year = 1670 hours

Utilize labor (nyttjad arbetskraft)

(multiplier effect (multiplikatoreffekt) as the study – jobb i medvind)
man-years direct man-years inkl multiplier effects

| | | |
|------------------------------|----|----|
| Project- Phase (Projektfas) | 36 | 50 |
|------------------------------|----|----|

| | | |
|-------------------------------------------|-----|-----|
| Superstructure (Byggfas) Construction | 692 | 964 |
|-------------------------------------------|-----|-----|

| | | |
|-------------------------------|------------------------------------------------------------|--|
| Operational phase (Driftfas) | summed after some uptime (summeras efter viss drifttid) | |
|-------------------------------|------------------------------------------------------------|--|



Strömsund Municipality (kommun)

The case study - Wind Farm Havsnäs (Fallstudien Havsnäs)

Employment Effects - From concept to Wind Farm:

Wind farm 48 turbines, 95.4 MW.

Study Havsnäs Man-years per installed MW:

Turbine & Generator 3.0

Tower & foundation (Torn & fundament) 1.0

Installation (montering) 1.0

Other effects, roads ... 1.0

Effects of the next point 2.0

(subcontracting) /(underentreprenörer)

Multiplier (multiplikatoreffekt) 3.0

Total man-years : 11.0

Local/Regional employment 2,7 man-years (25%) per MW

The case study - Wind Farm Havsnäs

Working years by main activities (Arbetsår per huvudaktiviteter)

| Projekteringsfas | Antal arbetsår |
|-----------------------------------------------------------------------------------|----------------------------------------|
| Huvudaktiviteter | |
| Förprojektering, Vindmätning, MKB | 36 |
| | |
| Bygghfas | Antal arbetsår |
| Huvudaktiviteter | |
| Ledning, styrning, Design, Kvalité | 117 |
| Bygg och anläggning, vägar, fundament, servicebyggnad | 73 |
| Infrastruktur 33 kV, markläggning kabel, friledning 33 kV | 48 |
| Teknikbyggnad turbinbrytare, ställverk, mätning/övervakningssystem | 50 |
| Mottagningsstation (220 / 33 kV), Ställverk, kontrollrumsbygg, inst transformator | 17 |
| Transformator (220 / 33 kV), Tillverkning, transport, installation | 9 |
| Vindkraftsverk, Tillverkning, transport, montering, drifttagning | 325 |
| Anpassning elnätsanslutning | 18 |
| Kommunikationslösning (bredband) | 18 |
| Övrigt direkt arbeten under bygghfas | 17 |
| | |
| Driftsfas | Antal arbetsår OBS! löpande |
| Huvudaktiviteter | |
| Service vindkraftsverk | 7 |
| Drift vindkraftspark | 3 |
| Drift elgenerering | 2 |
| Vägunderhåll | ? |
| Snöröjning | ? |
| Fastighetsskötsel | ? |

Local-regional employment impact (sysselsättningseffekt)

Local-regional employment = living within 300 km radius

Examples of some regional companies involved

Classes Maskintransport

Cramo

EIAB

Ekorrit

Elverum Åkeri

Hammerdals Betongjuteri

Karl-Erik Nilsson Maskin & Entreprenad

Kjin Schakt

Hotell Nordica

Nils Gustav Winther

Nordisk Vindkraft

Norrlandskranar

Prevent Bevakning

Reaxcer

Skanska

Stenger & Ibsen Construction Sverige

Terramover

OK /Q8, Strömsund

Local-Regional labor in project phase and construction phase (byggfas) :

180 Man-year, excluding multiplier (exkl multiplikatoreffekt)

250 Man-year, including multiplier effect (inkl multiplikatoreffekt)

Project: Labour, skills and facilities (Arbetskraft, kompetenser och faciliteter)

**County Västernorrland
Strömsund Municipality**

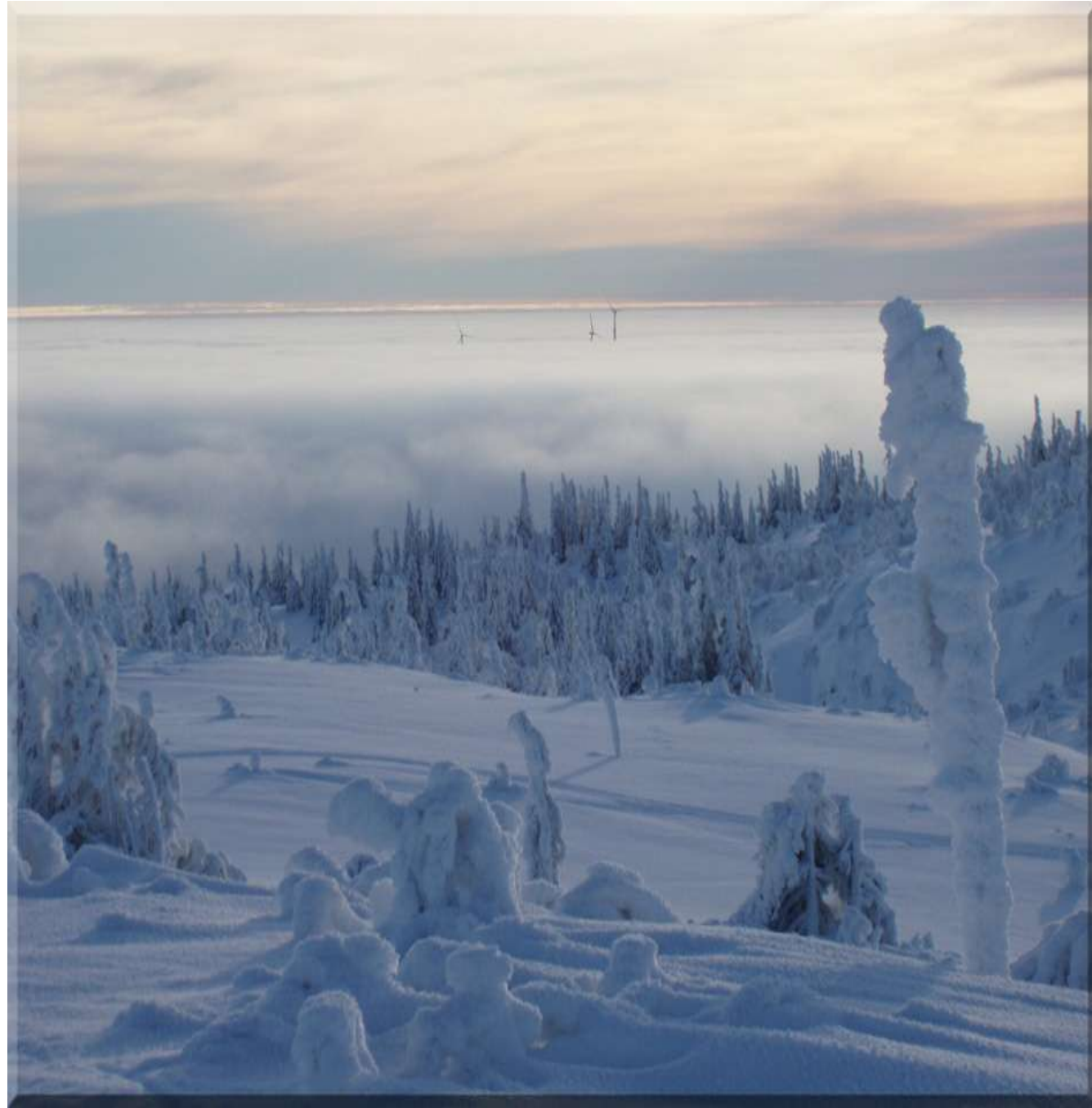
Case study Havsnäs

**Mapping of actors,
works, machinery and
time (man-year-weeks).**

**Forecasting tools for
large wind farms
(Prognosverktyg för
stora vindkraftparker)**

**Part - Accounting
Winterwind2011**

Energy Agency funding

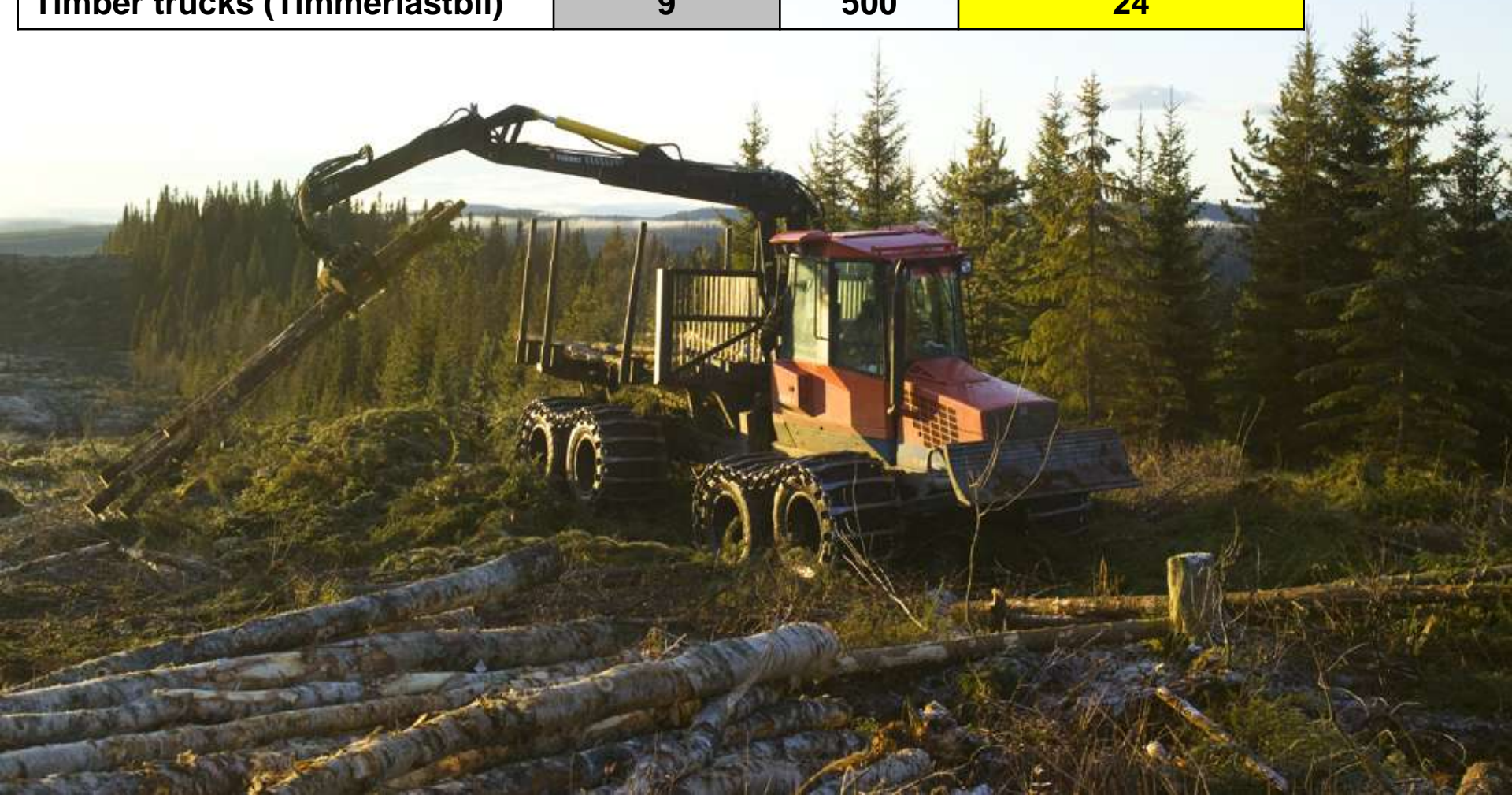


Forecasting tools for large wind farms, based on Case Study Havsnäs

| 48 Wind turbines and 95,4 MW | Man-years | |
|------------------------------------------------------------------------------------------------------------------------|------------------|--|
| Preplanning, wind measurement, EIA, (Planering, vindmätning, MKB) | 50 | |
| Command, control, design, quality (Ledning, styrning, design, kvalité) | 164 | |
| Building, construction, road, foundations, service building (Byggnad, väg och anläggning, fundament) | 102 | |
| Infrastructure 33kv, ground cable laying, overhead line (markläggning kabel, friledning) | 67 | |
| Buildings, turbine circuit breakers, switchgear, metering (Teknikbyggnad, turbinbrytare, ställverk, mätning) | 70 | |
| Reception Station | 23 | |
| Transformer | 12 | |
| Wind power stations, manufacturing, transportation, assembly (vindkraftverk tillverkning, transport, montering) | 455 | |
| Adaptation, powerline, (anpassning elnät) | 24 | |
| IT Communications | 24 | |
| Other, buildings, etc | 23 | |
| Total | 1014 | |

Logging machines - Havsnäs

| | Weeks(veckor) | Area (ha) | Machines(maskiner) |
|-------------------------------|---------------|-----------|--------------------|
| Timber machine (Skotare) | 9 | 500 | 12 |
| Timber harvester (Skördare) | 9 | 500 | 12 |
| Timber trucks (Timmerlastbil) | 9 | 500 | 24 |



Roadworks - Havsnäs

| | Weeks (veckor) | km | Machines(maskiner) |
|---------------------------------|----------------|----|--------------------|
| Excavator (Grävmaskin)10-80 ton | 78 | 57 | 8 |
| Caterpillar (Bandtraktor) | 78 | 57 | 3 |
| Tractors (Baklastare)10-20 ton | 78 | 57 | 4 |
| Dumpers 25-30 ton | 78 | 57 | 4 |
| Rollers (Vältar) | 78 | 57 | 4 |
| Graders (Väghyvel) | 78 | 57 | 2 |
| Bandwagons (Bandvagn) | 78 | 57 | 3 |



Gravity foundation - Havsnäs

| | Weeks (veckor) | Foundation (fundament) | Machines (maskiner) |
|-------------------------------------------------------|-------------------|---------------------------|------------------------|
| Mobile concrete mixing plant (Mobil betongstation) | 22 | 48 | 8 |
| Truck (Lastbil) | 22 | 48 | 27 |
| Crane (Lyftkran) | 22 | 48 | 3 |



Transport of Wind turbines- Havsnäs

| | Weeks (veckor) | Wind turbines | Machines(maskiner) |
|------------------------------------------------------|----------------|---------------|--------------------|
| Trucks (Lastbilar) 20/verk | 22 | 48 | 960 |
| Tractor on steep slopes Traktor vid branta backar | 22 | 48 | 1 |



Installation of towers- Havsnäs



| | Weeks (veckor) | Towers (torn) | Machines (maskiner) |
|------------------------------------|--------------------|---------------|------------------------|
| Main Crane (Huvudlyftkran) 800 ton | 22 | 48 | 1 |
| Service Crane (Kran) 300 ton | 22 | 48 | 5 |
| Tractor (Baklastare) | 22 | 48 | 2 |

Piteå

| | Antal verk | Årsarbeten |
|---------------------|-------------|--------------|
| Förprojektering | 1101 | 1147 |
| Ledning, styrning | 1101 | 3762 |
| Bygg och anläggning | 1101 | 2340 |
| Infrastruktur | 1101 | 1537 |
| Teknikbyggnad | 1101 | 1606 |
| Mottagningsstation | 1101 | 528 |
| Transformator | 1101 | 275 |
| Vindkraftsverk | 1101 | 10437 |
| Anpassning | 1101 | 551 |
| Kommunikation | 1101 | 551 |
| Övrigt | 1101 | 528 |
| Totalt | 1101 | 23259 |

Exempel

SSVAB

| | Antal verk | Årsarbeten |
|--------------------|------------|-------------|
| Förprojektering | 360 | 375 |
| Ledning, styrning | 360 | 1230 |
| Bygg o anläggning | 360 | 765 |
| Infrastruktur | 360 | 503 |
| Teknikbyggnad | 360 | 525 |
| Mottagningsstation | 360 | 173 |
| Transformator | 360 | 90 |
| Vindkraftsverk | 360 | 3413 |
| Anpassning | 360 | 180 |
| Kommunikation | 360 | 180 |
| Övrigt | 360 | 173 |
| Totalt | 360 | 7605 |

Sverige 2020

| | Antal verk | Årsarbeten |
|---------------------|-------------|---------------|
| Förprojektering | 4800 | 5000 |
| Ledning, styrning | 4800 | 16400 |
| Bygg och anläggning | 4800 | 10200 |
| Infrastruktur | 4800 | 6700 |
| Teknikbyggnad | 4800 | 7000 |
| Mottagningsstation | 4800 | 2300 |
| Transformator | 4800 | 1200 |
| Vindkraftsverk | 4800 | 45500 |
| Anpassning | 4800 | 2400 |
| Kommunikation | 4800 | 2400 |
| Övrigt | 4800 | 2300 |
| Totalt | 4800 | 101400 |



Thanks!

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